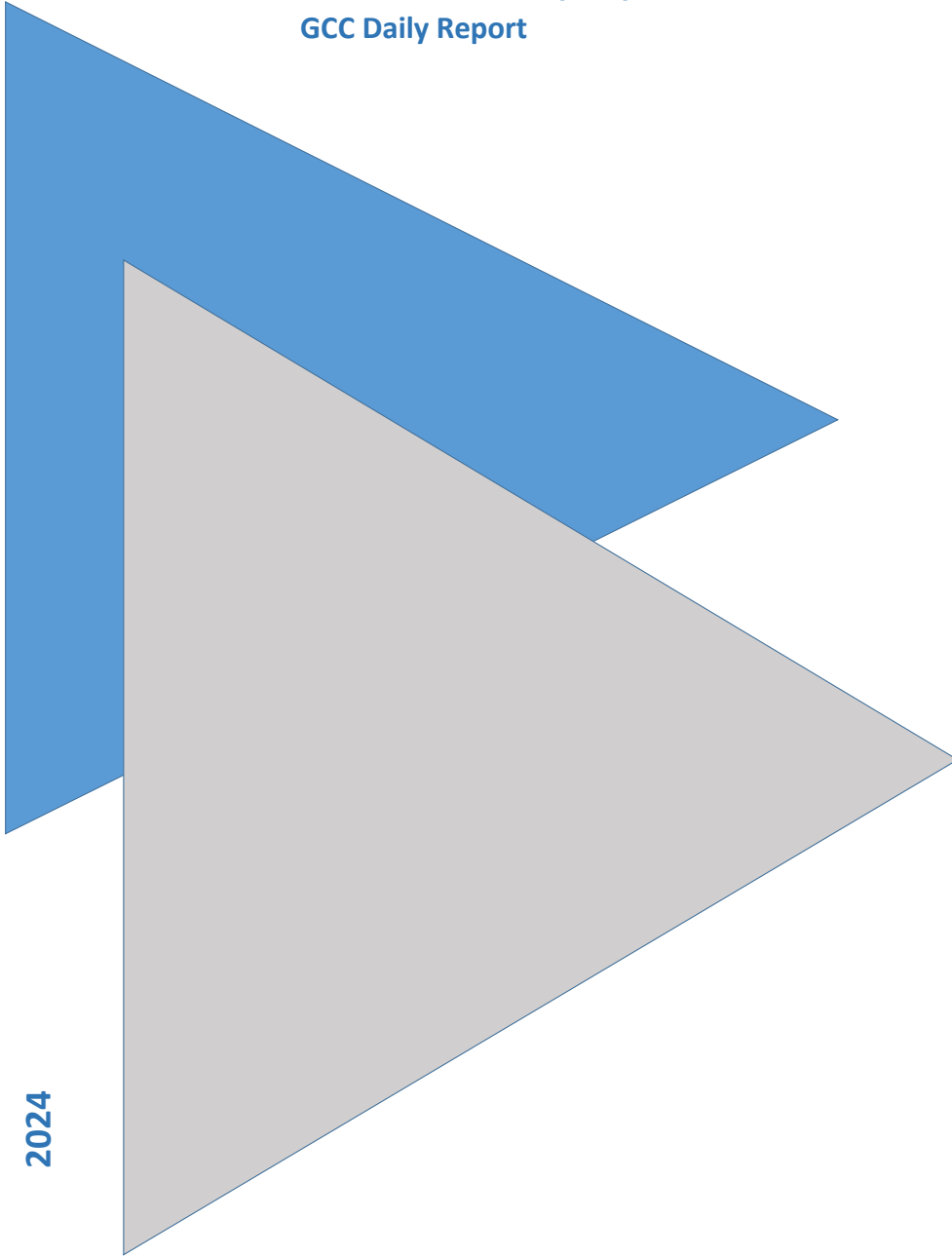


Financial Services Company
GCC Daily Report



2024

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FSC Daily Report

20/03/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,393.37	0.4	7.1	21.2	20.4	3.3	2.8	1.82%
MSCI Emerging Markets Index	1,027.78	(1.0)	0.4	14.7	15.0	1.6	1.7	2.75%
MSCI FM FRONTIER MARKETS	521.54	(0.0)	2.9	11.1	12.9	1.5	1.8	3.81%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	530.07	(0.1)	(0.2)	10.6	14.4	1.5	1.7	4.20%
Muscat Stock Exchange MSX 30 Index	4,805.32	(0.5)	6.5	13.3	11.5	1.0	0.8	4.45%
Tadawul All Share Index	12,777.57	(0.2)	6.8	22.2	22.1	2.7	2.2	2.82%
Dubai Financial Market General Index	4,284.13	0.3	5.5	8.4	12.2	1.3	1.0	5.07%
FTSE ADX GENERAL INDEX	9,265.77	0.1	(3.3)	19.9	20.9	2.8	2.1	2.07%
Qatar Exchange Index	10,206.79	(0.2)	(5.8)	11.7	12.6	1.3	1.5	4.60%
Bahrain Bourse All Share Index	2,047.02	0.6	3.8	7.9	11.7	0.7	0.9	7.50%
Boursa Kuwait All Share Price Return Ir	7,393.53	0.2	8.5	15.2	20.2	1.7	1.5	3.10%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	529.64	(1.0)	0.1	16.3	16.8	1.6	1.7	2.77%
MSCI AC Asia Ex. Japan Index	646.55	(1.2)	0.8	16.0	16.6	1.5	1.6	0.00%
Nikkei 225	40,003.60	0.7	19.5	28.6	25.2	2.3	1.9	1.59%
S&P/ASX 200	7,695.76	(0.1)	1.4	19.6	19.0	2.3	2.2	3.80%
Hang Seng Index	16,543.07	0.1	(3.0)	8.7	11.2	1.0	1.1	4.27%
NSE Nifty 50 Index	21,833.15	0.1	0.5	22.6	24.7	3.7	3.4	1.28%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	169.48	0.2	5.5	14.7	16.4	2.1	1.9	3.12%
MSCI Emerging Markets Europe Index	121.03	0.2	3.2	6.2	7.0	1.3	1.0	3.49%
FTSE 100 Index	7,715.51	(0.3)	(0.2)	11.7	14.3	1.8	1.7	4.01%
Deutsche Boerse AG German Stock Inc	17,992.10	0.0	7.4	14.8	15.7	1.6	1.6	3.01%
CAC 40 Index	8,133.72	(0.8)	7.8	14.8	16.7	2.0	1.7	2.76%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,128.79	0.5	8.1	24.8	22.6	4.5	3.9	1.42%
S&P 500 INDEX	5,178.51	0.6	8.6	24.8	22.4	4.7	4.0	1.38%
Dow Jones Industrial Average	39,110.76	0.8	3.8	22.4	19.8	4.9	4.5	1.84%
NASDAQ Composite Index	16,166.79	0.4	7.7	38.5	36.6	6.3	5.6	0.73%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	582.91	0.1	8.8	-29%	155%
Gold Spot \$/Oz	2,154.52	-0.1	4.4	-1%	105%
BRENT CRUDE FUTR May24	86.65	-0.8	12.8	-7%	94%
Generic 1st'OQA' Future	86.39	-0.8	13.2	-31%	368%
LME COPPER 3MO (\$)	8,976.50	-1.2	4.9	-16%	107%
SILVER SPOT \$/OZ	24.84	-0.3	4.4	-15%	107%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,805.32							
Change	-25.54	-0.53%						
Previous Close	4,830.86		Financial Sector	7,499.61	7,541.30	-0.55%	5.72%	1.45%
Open	4,830.85		Industry Sector	5,813.26	5,853.53	-0.69%	5.03%	6.17%
Day's High	4,832.56		Services Sector	1,851.69	1,860.58	-0.48%	6.84%	18.28%
Day's Low	4,803.48		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	6.45%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,777.57		Tadawul Banks	12,431.06	12,540.15	-0.87%	-1.27%	-3.82%
Change	-26.43	-0.21%	Tadawul Energy	5,932.41	5,939.11	-0.11%	0.30%	-0.95%
Previous Close	12,804.00		Tadawul Utilities	12,930.55	12,931.91	-0.01%	6.06%	23.07%
Open	12,815.37		Tadawul Telecom	7,899.81	7,920.73	-0.26%	-0.87%	-5.84%
Day's High	12,830.28		Tadawul Insurance	10,899.87	10,910.26	-0.10%	-1.16%	10.58%
Day's Low	12,757.79		Tadawul Retailing	8,745.90	8,724.68	0.24%	-0.53%	-2.78%
YTD Change	6.77%		Tadawul Food & Beverages	6,719.08	6,741.26	-0.33%	0.65%	2.41%
Volume Mn	454,888.33		Tadawul Media	36,434.17	36,504.35	-0.19%	2.69%	12.50%
Value Traded Mn	9,797.39		Tadawul Materials	6,324.03	6,297.13	0.43%	0.11%	2.12%
Traded / Listed Stocks	230	228	Tadawul Capital Goods	12,525.28	12,278.89	2.01%	0.05%	2.80%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
SAUDI CABLE CO	62.9	9.97%	GROUP FIVE PIPE SAUDI LTD	40.00	-14.89%	TOURISM ENTERPRIS	0.90	49254.08
MIDDLE EAST SPECIALIZED CABL	30.45	9.93%	SAUDI ENAYA COOPERATIVE INSU	18.76	-4.87%	ANAAM INTERNATIO	1.14	15700.10
AL YAMAMAH STEEL INDUSTRIES	39.1	7.57%	MOBI INDUSTRY CO	11.00	-4.35%	BATIC INVESTMENTS	2.72	6099.65
AL-BAHA DEVELOPMENT & INVEST	0.15	7.14%	OBEIKAN GLASS COMPANY	46.30	-4.14%	AL-BAHA DEVELOPMI	0.15	5312.41
SUMOU REAL ESTATE CO	62.7	5.91%	SAUDI RE FOR COOPERATIVE REI	27.90	-4.12%	DAR AL ARKAN REAL	14.96	5191.93

Source: FSC

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Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,284.13							
Change	11.37	0.27%						
Previous Close	4,272.76		Real Estate & Construction	R/N/A	R/N/A	R/VALUE	R/VALUE	R/VALUE
Open	4,271.88		Banking	R/N/A	R/N/A	R/VALUE	R/VALUE	R/VALUE
			Investment and Financial	R/N/A	R/N/A	R/VALUE	R/VALUE	R/VALUE
Day's High	4,294.06		Insurance	R/N/A	R/N/A	R/VALUE	R/VALUE	R/VALUE
Day's Low	4,271.38		Consumer Staples	R/N/A	R/N/A	R/VALUE	R/VALUE	R/VALUE
YTD Change	0.06		Services	R/N/A	R/N/A	R/VALUE	R/VALUE	R/VALUE
			Industrial	R/N/A	R/N/A	R/VALUE	R/VALUE	R/VALUE
Volume Mn	105,224.82		Telecommunication	R/N/A	R/N/A	R/VALUE	R/VALUE	R/VALUE
Value Traded Mn	315.31		Transportation	R/N/A	R/N/A	R/VALUE	R/VALUE	R/VALUE
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
-	-	-	-	-	-	UNION PROPERTIES F	0.40	41,024.97
-	-	-	-	-	-	DEYAAR DEVELOPME	0.81	24,494.26
-	-	-	-	-	-	SHUAA CAPITAL PSC	0.13	7,638.14
-	-	-	-	-	-	EMAAR PROPERTIES I	8.45	5,290.73
-	-	-	-	-	-	EMAAR DEVELOPMEI	8.25	4,800.46

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,265.77							
Change	6.66	0.07%						
Previous Close	9,259.11		Financial	16,137.11	16,115.43	0.13%	0.58%	-0.59%
Open	9,259.11		Telecommunication	4,524.80	4,517.20	0.17%	-0.18%	0.93%
Day's High	9,275.58		Consumer Services	11,570.14	11,737.48	-1.43%	-0.75%	7.44%
Day's Low	9,259.11		Basic Material	4,871.89	4,802.90	1.44%	1.23%	6.27%
YTD Change	-3.26%		Industrials	2,936.47	2,929.90	0.22%	0.61%	-1.05%
			Utilities	12,963.76	12,963.76	0.00%	3.48%	7.21%
Volume Mn	195,353.40		Energy	2,022.06	2,031.02	-0.44%	-0.30%	4.31%
Value Traded Mn	881.00		Health Care	2,944.26	2,956.50	-0.41%	-0.46%	-0.23%
Traded / Listed Stocks	72	84	Real Estate	8,675.01	8,771.87	-1.10%	-0.29%	2.18%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
-	-	-	-	-	-	ESHRAQ INVESTMEN	0.28	49525.54
-	-	-	-	-	-	MULTIPLY GROUP	2.25	16177.64
-	-	-	-	-	-	DANA GAS	0.65	10712.08
-	-	-	-	-	-	ABU DHABI NATIONA	3.65	10317.51
-	-	-	-	-	-	FERTIGLOBE PLC	2.85	9783.27

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,206.79							
Change	-20.83	-0.20%						
Previous Close	10227.62		Total Return	22,725.09	22,764.64	-0.17%	-0.38%	-0.64%
Open	10227.62		Rayan Islamic	4,735.32	4,732.35	0.06%	-0.32%	-0.14%
Day's High	10246		All Share	3,529.71	3,536.41	-0.19%	-0.33%	-0.63%
Day's Low	10205.2		Banks & Finance	4,269.47	4,264.65	0.11%	-0.77%	-2.57%
YTD Change	-0.05759959		Industrials	4,090.41	4,089.75	0.02%	0.64%	0.80%
Volume Mn	100.236		Transportation	5,171.36	5,272.15	-1.91%	1.06%	4.70%
Value Traded Mn	286.7363		Real Estate	1,566.82	1,562.77	0.26%	0.52%	2.20%
Traded / Listed Stocks	20	51	Insurance	2,457.88	2,485.49	-1.11%	-0.73%	3.06%
			Telecommunications	1,676.09	1,681.73	-0.34%	-1.33%	-0.72%
			Consumer Goods	7,300.99	7,343.33	-0.58%	-1.24%	-0.07%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR & OMAN INVESTMENT CO	0.87	2.37%	BALADNA	1.22	-3.94%	UNITED DEVELOPME	1.11	12087.99
QATAR INDUSTRIAL MANUFACTUR	2.70	1.39%	AL FALEH EDUCATION HOLDING	0.75	-3.23%	MAZAYA REAL ESTAT	0.68	7737.08
QATAR INTERNATIONAL ISLAMIC	11.15	1.00%	ZAD HOLDING CO	14.35	-2.84%	BALADNA	1.22	7258.79
UNITED DEVELOPMENT CO	1.11	0.82%	MAZAYA REAL ESTATE DEVELOPME	0.68	-2.57%	DOHA BANK QPSC	1.52	6176.49
INMA HOLDING COMPANY	4.03	0.63%	AL RAYAN QATAR ETF	2.29	-2.01%	QATAR ALUMINIUM N	1.30	5405.55

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,047.02							
Change	11.41	0.56%						
Previous Close	2,035.61		MSCI Bahrain	155.81	156.03	-0.14%	-0.89%	4.73%
Open	2,035.61		MSCI Bahrain Domestic Islamic	58.71	58.85	-0.23%	-1.32%	6.77%
Day's High	2047.750		MSCI Bahrain Net TR USD	405.01	405.58	-0.14%	-0.89%	4.94%
Day's Low	2035.610							
YTD Change	3.83%							
Volume Mn	1,245.81							
Value Traded Mn	0.327							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ALUMINIUM BAHRAIN BSC	1.24	0.08%	-	-	-	GFH FINANCIAL GRO	0.29	660.82
-	-	-	-	-	-	AL SALAM BANK BSC	0.22	166.78
-	-	-	-	-	-	ZAIN BAHRAIN BSCC	0.14	150.00
-	-	-	-	-	-	BAHRAIN COMMERC	0.21	100.00
-	-	-	-	-	-	NATIONAL BANK OF	0.55	73.74

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,393.53							
Change	18.23	0.25%	Industrials	1,007.13	1,008.52	-0.14%	-0.80%	10.93%
Previous Close	7,375.30		Banks	1,791.16	1,786.46	0.26%	-1.05%	8.72%
Open	7,389.11		Consumer Service	723.06	718.95	0.57%	1.10%	9.79%
			Technology	1,942.42	1,942.42	0.00%	-4.30%	235.85%
Day's High	7,405.67		Real Estate	1,290.15	1,282.42	0.60%	0.83%	6.37%
Day's Low	7,380.34		Financial Services	1,383.58	1,372.12	0.84%	-0.26%	14.14%
YTD Change	8.45%		Telecom	1,110.41	1,114.23	-0.34%	-0.61%	0.48%
			Health Care	478.71	478.71	0.00%	-1.54%	-0.71%
Volume Mn	0.10		Insurance	2,552.18	2,560.12	-0.31%	1.24%	11.31%
Value Traded Mn	26.70		Basic Materials	776.07	778.08	-0.26%	-0.52%	4.04%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
AL TAMDEEN INVESTMENT CO	600.00	8.89%	ALIMTIAZ INVESTMENT GROUP	47.50	-7.23%	KUWAIT PROJECTS HI	130.00	17274.64
GULF INVESTMENT HOUSE KSC	376.00	5.32%	KFIC INVEST KSCP	68.40	-5.00%	ASIYA CAPITAL INVES	44.80	5955.00
AL-ENMA'A REAL ESTATE CO	63.50	4.27%	AL MADAR INVESTMENT CO	100.00	-3.85%	ALIMTIAZ INVESTMEI	47.50	5294.11
REAL ESTATE TRADE CENTERS CO	50.00	4.17%	KUWAIT INSURANCE CO	517.00	-3.18%	KUWAIT FINANCE HC	803.00	4681.35
FIRST TAKAFUL INSURANCE CO	189.00	3.28%	KUWAIT & GULF LINK TRANSPORT	55.50	-3.14%	GULF BANK	294.00	4276.45

Source: FSC

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